中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA

AGENCY BOND[1] TENDER ANNOUNCEMENT

24 August 2026

Issue Number	092603001
Tender Type	Reopening
Tender Date	26 August 2026
Tender Time	10:00 am to 16:30 pm
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	60 days average of DR001 before reset dates
Spread	0.07%
Interest Payment Frequency	Quarterly
Interest Payment Date	6 February,6 May,6 August,6 November
Interest Reset Frequency	Quarterly
Interest Reset Dates	6 February, 6 May, 6 November
Original Tenor	One Year
Issue and Settlement Date	27 August 2026
Value Date	6 August 2026
Maturity Date	6 August 2027
Listing Date	28 August 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer
The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at http://www.shclearing.com.cn & http:// www.chinamoney.com.cn.

[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.